

# VALUATION OF INVENTORY DATA TO ANALYSE LINEAR PERFORMANCE

Case Study: Retail Store Survey – Health and Beauty Store

Following changes in purchasing patterns and significant stock movements caused by the pandemic, a health and beauty store wanted to **inventory its products**, **geographically locate them and obtain the linear performance indicators** 

## VALUATION OF INVENTORY DATA TO ANALYSE LINEAR PERFORMANCE

Case Study: Retail Store Survey – Health and Beauty Store



Faced with the interest of consumers for everything related to beauty, well-being and health, a health and beauty store, wishing to secure its stocks, was looking for a service provider capable of doing more than a simple inventory to limit breaks and analyse the efficiency of its shelves.



#### **REQUIREMENTS**

In order to simultaneously have a reliable stock status the health and beauty store required an analysis of purchasing behaviour in relation to shelves, and a 2D model of its point of sale.

The health and beauty store required RGIS to provide the following:

- · Inventory all of its products, including back room stock
- · Process stock differences by zone
- Measure shelves and map the sales space and storage areas
- Geographically locate the references and the different product categories
- Analyse shelf performance indicators



#### **SOLUTION**

In order to meet the specific specifications and provide this tailor-made service, RGIS provided the following:

- Scheduled a team of **38 experienced RGIS employees** for seven hours after the store had closed
- · Adapted its procedure and carried out the complete inventory and the additional requirements simultaneously
- · Marked up and carried out permanent labelling of all the fixtures
- Mapped the point of sale in 2D and delimited the storage areas
- · Location statement for each product category
- Integrated sales data for the last 12 months into the 2D plan produced



### **RESULTS**

The partnership with RGIS has enabled the health and beauty store to:

- · Benefit from an accurate and reliable inventory of its stock and deal with any anomalies by area
- · Located and obtained a detailed report of products in each location to simplify click and collect order preparation
- · Facilitated the addressing of products thanks to permanent labelling of each location
- Visualise and use linear profitability data for products to optimise the layouts

By partnering with RGIS, the health and beauty store was able to update its stock and limited stock outs, optimise its picking path, analyse merchandising ratios and identify performance factors with the potential for development of the assortment of its shelves



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